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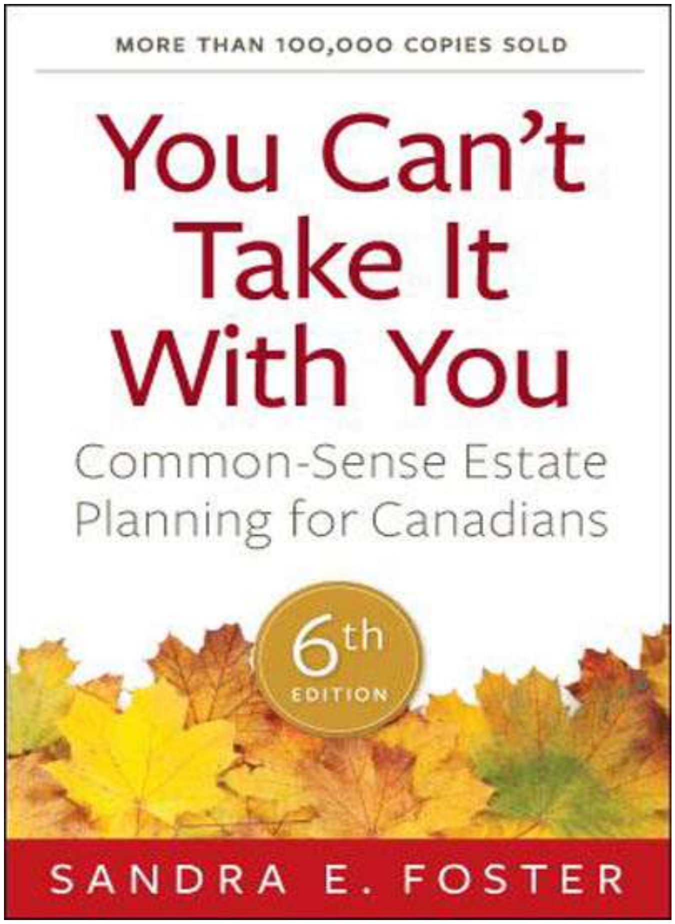
Canada's best-selling estate planning book!



YOU CAN'T TAKE IT WITH YOU
Common-Sense Estate Planning for Canadians 6th edition
By Sandra E. Foster

Toronto, Ontario, January 23, 2017/ Foster returns after a decade with an updated and revised 6th edition of ***You Can't Take It With You: Common-Sense Estate Planning for Canadians*** that covers estate planning for Canadians of all ages. This Canadian best seller: a comprehensive estate planning book that Canadians have grown to trust, covers estate planning for Canadians of all ages, regardless of their stage of life, health or wealth.

YOU CAN'T TAKE IT WITH YOU
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You Can't Take It With You: Common-Sense Estate Planning for Canadians takes you step-by-step through the estate planning process. It reflects current trends and continues to be a trusted resource for common-sense estate planning for Canadians and their families, and it is packed with personal, financial, and legal considerations.

Written in plain language, the 344 pages are packed with tips, examples, questions-and-answers and checklists, so Canadians have a resource on wills, trusts, gifting, probate, powers of attorney, family law, taxation, insurance, business succession planning, digital assets, advance planning, as well as dying without a will. No matter what your stage of life, or the amount or types of assets you have, and whether you already have a will or powers of attorney or not, in this new edition, you will discover:

- A framework for estate planning
- How 2016 tax changes affect charitable giving, family trusts, and the qualified disability trust
- How the graduated rate estate affects you
- Powers you can give your executor and powers of attorney
- How to deal with digital assets
- Strategies to minimize probate costs while protecting privacy
- Common traps to avoid
- Ways today's modern estate plan is different
- Where common-law partners are not treated like married spouses
- Ways you can save taxes and fees
- Why you don't want to plan your estate without a will
- Why you want to appoint a representative for finances in case you are ever unable to make your own decisions

Death is one of life's certainties. ***You Can't Take It With You*** will help you develop an action plan to identify your estate planning goals, develop or review your estate plan, make sure you don't spend unnecessary dollars or that your family faces unnecessary conflict, and ensure your estate documents speak for you when they are needed.

The modern estate plan includes documents to protect your legal rights in the event you become mentally incapable of making your own decisions regarding financial matters or health care while you are alive. After you have considered your estate plan, it might look like a traditional estate plan—only with longer documents and perhaps more of them. Even if your personal and financial situation is complex, your estate plan should be as simple as possible and still do the job.

Articles, checklists, and resources will be available at www.headspringconsulting.com.
Follow @IamSandraFoster for updates.

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by Sandra E. Foster
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Headspring CONSULTING INC.

FROM THE BACK COVER

CANADIAN NATIONAL BESTSELLER

"It's financial negligence to overlook estate planning matters like wills and powers of attorney. This book will get you organized."
—Rob Carrick, personal finance columnist, *The Globe and Mail*

"…astonishingly good. It's a fine reference book and an essential guide to those who have or will have wills to sign, estates to administer, or assets to pass on to future generations."
—Andrew Allentuck, columnist, *The Financial Post*

You Can't Take It With You: Common-Sense Estate Planning For Canadians continues to be the trusted source on the personal, financial, and legal issues involved in estate planning. The modern estate plan is so much more than just a will. Once you designate a beneficiary on an insurance policy, TFSA, or RRSP, you have already started a plan. Estate Planning is not something reserved for people of a certain age or the top 1%. If you do not plan, your province or territory will make important decisions for you and your family.

The revised and updated 6th edition of this national bestseller:

- Prepares you for reviewing your will and appointing a representative to manage your finances in case you are ever unable to make your own decisions
- Covers wills, powers of attorney for finances, personal care, advance care directives, probate, living trusts and alter ego trusts, minimizing income tax on death, life insurance, business succession planning, farms, organ and tissue donations, mental incapacity, funerals and more
- Focuses on your goals and privacy, as well as ways to minimize your income tax
- Contains strategies to maximize the value of your charitable donations
- Deals with your digital assets, digital will, and helps you get organized
- Prepares you for discussions with your advisers and family members—and may save you hundreds of dollars in taxes and fees
- Features practical examples, checklists, tips, myths and frequently asked questions
- Includes testamentary trust changes, graduated rate estate and qualified disability trust

Sandra Foster, CFP, CIM, FCSI, TEP, is one of Canada's leading experts on personal finance and a national best-selling author. She is the founder of Headspring Consulting Inc. and a speaker, consultant, researcher, developer of accredited continuing education programs for advisors, a judge for the PlanPlus Global Financial Planning Awards, a frequent contributor to many publications and media, and the author of a number of Canadian national bestselling books. She does not sell any investments or insurance products. Sandra also brings real-life experience, having been told to ensure her affairs were in order and that her family knew her wishes regarding organ donation. Modern science, determination, and luck only reinforced her passion for estate planning.

6th EDITION

PERSONAL FINANCIAL INTELLIGENCE™